BROKERPROVE
Powered by Digiprove

Challenges for Financial Advisors

Day to Day as a Financial Advisor you face many challenges particularly in these tough economic times where, Financial Regulation is becoming more demanding following the collapse of the Banks.

- *Efficient & Effective use of your time and that of your staff*
- *Regulatory Compliance, Data Protection & Related overheads*
- *Administration, Management & Storage of Paper Records*
- *Ability to access up to date Client and other sensitive records when needed regardless of location or time.*
- *Maximising New & Existing Business Revenues & Minimising costs*
- *Data security & Back-up*

The Solution is Brokerprove

Brokerprove is a tailored solution for Financial Advisors. Once installed on your network all you have to do is identify those customers/sensitive files and folders which you want to protect and have secure on-line access to and Brokerprove takes care of all the processing guaranteeing the integrity of the digital content. Brokerprove

- *Secures the authenticity and integrity of all digital content.*
- *Enables the move from paper to digital format, while maintaining compliance*
- *Allows secure access to sensitive content anywhere & anytime.*
- *Creates a tamper proof audit trail and the ability to identify missing or unsecured records.*
- *Enables Compliant Digital Records & finding missing documents*
- *Automatic Back up of sensitive digital content*

Customer Service

Document access, update & sign-off at meeting

Client can independently verify integrity of Digital Documents

Reduced Paperwork

Compliant Digital Records

On-Line processing

Document & File Manager

Compliance

Compliance Folder Template

Missing Document Checker

Data Protection

Business Performance

Productivity

Improved availability & productivity with client for Professional

Back Office staff productivity & quality improved

Overview

As a Financial Advisor your clients depend on you to provide professional **expert advice**, services and product recommendations that **meet each client's specific needs.**

You and your organization need to be able to demonstrate to the client and the **regulatory authorities** that you have met their requirements in a fair, secure and professional manner.

Traditionally you communicate with all stakeholders using **paper based content and written signatures** and these documents are central to your conformance and good practice

You can now **move your process and records on-line** and interact with all the stakeholders in a way that they are now comfortable with, while maintaining compliance and improving service levels and operational efficiency.

Brokerprove based on an innovative patented technology will allow you to produce and manage files and content on-line in an **efficient, secure and compliant manner**

What the experts say?

Global Life and Finance (Seamus Fox, Managing Director, LIA)

"Brokerprove has changed the way we do business. Having information available to me everywhere means I offer a better service to my clients. Being able to access documents instantly has helped us on numerous occasions. Knowing that all sensitive data is Digiproved is my assurance that we are compliant."
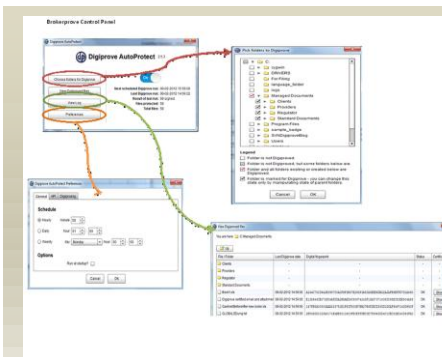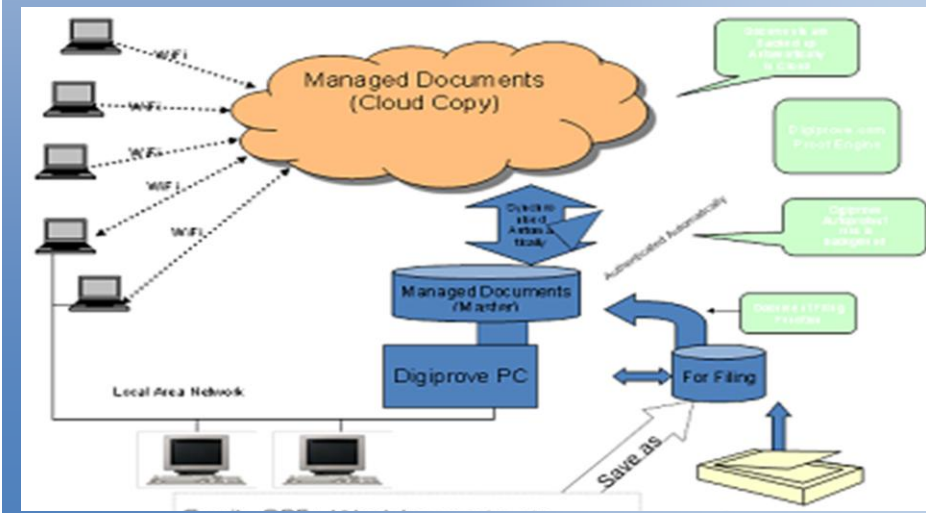
Georgia Institute of Technology

"… the process described in the patent does indeed provide a tamper-proof way to show that digital data has not changed since its timestamp. The process also provides a provision to validate any alteration made after it has been time stamped… the software does faithfully implement the patented 'Digiprove' process providing an authenticated method for establishing proof of existence and possession of digital content of any kind."

How it works?

Brokerprove takes the advanced, proven and patented Digiprove technology and applies this technology to creating trust in all digital data used by a financial advisor. Sensitive data identified by you gets automatically Digiproved by our "Proof Engine" server over the secure internet, without the need to send any of your content to us, so it always remains confidential. It does this by encoding and time-stamping the relevant digital content and issuing a digitally signed certificate referencing this content.

The service is based on a patented process and the proof is indisputable It then gets encrypted and stored on an Amazon High availability, High security server in the cloud at one of their data centres in Ireland. It is indexed and stored in the same structure you have created on your local Digiprove server to suit your business needs and for ease of access through the internet at any location or time you require access. You always retain a copy of your master files locally while Amazon retains a master copy which is backed up daily.

Products
Brokerprove-Cloud
Brokerprove-Office (Non Cloud)

For more Information

www.brokerprove.com

info@brokerprove.com